

Small Group Employer Application

To avoid processing delays, please make sure you:

1. Answer all questions completely and accurately.
2. **DO NOT CANCEL YOUR EXISTING COVERAGE UNTIL YOU RECEIVE WRITTEN NOTIFICATION OF APPROVAL.**
3. Complete the Coverage and Benefit Options page(s) and attach to the application (if applicable).
4. Submit the most recent billing statement listing those currently insured and current status.
5. Submit most recent wage and tax statement.
6. Include a deposit check for the first month's premium.

- UnitedHealthcare Choice
 - UnitedHealthcare Choice Plus*
 - UnitedHealthcare Select
 - UnitedHealthcare Select Plus*
 - UnitedHealthcare Options PPO*
 - UnitedHealthcare Options PPO 80/80*
 - UnitedHealthcare Managed Indemnity*
 - [UnitedHealthcare Rhapsody]*
 - [UnitedHealthcare Overture Yes No Overture Package _____ (A-S)]*
 - UnitedHealthcare Dental Benefits**
 - Dental Managed Indemnity* Yes No
 - Dental Options PPO* Yes No
 - Dental Select DHMO* Yes No
 - [Vision Benefits
 - Quality Yes No
 - Elite Yes No
 - Life/AD&D Benefits* Yes No
 - Dependent Life* Yes No
 - Supplemental Life* Yes No
 - Supplemental AD&D* Yes No
 - Critical Illness Rider* Yes No
- *These products are underwritten by United HealthCare Insurance Company
**Dental Products provided by Dental Benefit Providers, Inc. and affiliates

General Information

Requested Effective Date _____

Group Name			
Address		Tax ID	
City		State	Zip Code
		County	
Contact Person	Title	Telephone ()	Fax ()
Billing Address (if different)			Email Address

Multi-location group? Yes No # of Locations _____ Address (please list locations on additional sheet)

# Years in Business	Nature of Business	Industry Code
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Type of Organization	<input type="checkbox"/> C-Corporation <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Nonprofit Organization <input type="checkbox"/> S-Corporation <input type="checkbox"/> Independent Contractor <input type="checkbox"/> Other _____	List names of eligible employees/dependents currently on COBRA/Continuation _____ <input type="checkbox"/> See attached list
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Total # Employees	# Full Time Employees	# Part Time Employees	# Applying (Please include those employees in their waiting period)	# Waiving	# Hours per week to be Considered Eligible
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# Termed in 12 months	Wait Period for New Hires – First of the month following _____ days of employment	Waiting Period Waived at Initial/Open Enrollment <input type="checkbox"/> Yes <input type="checkbox"/> No	# of Employees outside service area
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Name of Current Medical Carrier	# Yrs Covered	Name of Current Dental Carrier	# Yrs Covered
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Employer Contribution – Single _____% Medical Family _____%	Employer Contribution – Single _____% Dental Family _____%	Employer Contribution – Single _____% Life Dependents _____%	Classes Excluded <input type="checkbox"/> Union/Non Union <input type="checkbox"/> None <input type="checkbox"/> Other _____
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Worker's Comp Carrier	List Owners/Partners not covered by WC	Amount of deposit check
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Yes No In the past 36 months, has the Company or any affiliated entity filed for protection or operated under federal/state bankruptcy laws? (Chapter 7 or 11)

Yes No In the past 36 months, has any creditor filed or threatened to file a petition requesting the Company or any affiliated entity be placed voluntarily into bankruptcy?

COBRA Continuation State Continuation Under federal law if your group had 20 or more employees on at least 50% of the employer's working days of the preceding calendar year, you must provide employees with COBRA continuation. If your group had less than 20 employees, you must provide State Continuation.

Medicare Primary Health Plan Primary Under federal law if your group had 20 or more employees on at least 50% of the employer's working days in the preceding calendar year, health plan benefits would be primary. If your group had less than 20 employees, Medicare benefits would be primary.

Yes No Are you a member of a "controlled group of corporations" as that term is defined by United States Code section 414(b) (Internal Revenue Code)? If yes, please give the legal names of all other corporations within the control group and the number of employees employed by each.

Broker Information

Broker Name		Agency	Agent Code/Tax ID Number	
Signature	Email Address	Social Security #		Date
Rep Name			Rep #	

Medical Profile (For Rating Purposes Only)

Answer the following questions to the best of your knowledge for all eligible employees and dependents (proprietors, partners, corporate officers, employees, spouses and dependent children). Please provide details to "Yes" answers in the space provided.

IMPORTANT: Your answers to these questions must include all COBRA and State Continued individuals covered by your present plan.

- Yes No 1. Have any employees or dependents been diagnosed or treated during the past five years for:
- | | | |
|--|--|--|
| <input type="checkbox"/> Heart disease
<input type="checkbox"/> Seizures
<input type="checkbox"/> Chronic Lung Disorder
<input type="checkbox"/> Drug/Alcohol Abuse
<input type="checkbox"/> Multiple Sclerosis
<input type="checkbox"/> Congenital Disorders
<input type="checkbox"/> Liver Disorders | <input type="checkbox"/> Stroke
<input type="checkbox"/> Kidney Disease/Kidney Failure
<input type="checkbox"/> Cancer
<input type="checkbox"/> Mental/Nervous Disorder
<input type="checkbox"/> Lupus
<input type="checkbox"/> Growth Hormones
<input type="checkbox"/> Organ Transplants | <input type="checkbox"/> Diabetes
<input type="checkbox"/> Back Disorders
<input type="checkbox"/> AIDS/HIV+
<input type="checkbox"/> Muscular Dystrophy
<input type="checkbox"/> Rheumatoid Arthritis
<input type="checkbox"/> Intestinal Disorders
<input type="checkbox"/> Connective Tissue Disorder |
|--|--|--|
- Yes No 2. Are any employees or dependents currently pregnant? If so, list the expected delivery date, and any complications including the anticipation of multiple births.
- Yes No 3. Have any employees or dependents been hospitalized or had any surgical operations during the past 5 years?
- Yes No 4. Have any employees been absent from work or confined to the home or incapacitated for more than 2 consecutive weeks due to illness or injury during the past 5 years?
- Yes No 5. Have any employees or dependents been advised to undergo medical treatment, surgical operations, diagnostic testing or hospitalization in the next 6 months?
- Yes No 6. Are any employees or dependents receiving disability benefits of any type including Social Security Income, Worker's Compensation, Medicare and Medicaid.

If you have answered "Yes" to any of the questions above, please provide the requested information for each individual. If necessary, use additional sheets of paper.

Question #	Check One		Age	Date of Treatment/ Date of Recovery	Nature of Condition	Name of Medication	\$ Amount of Claims	Prognosis Current Treatment
	Employee	Dependent						

The Company represents that the information provided above is complete and accurate. Company shall notify the Insurer promptly of any changes in this information that may affect the eligibility of employees or their dependents, including the addition of any newly eligible employees or dependents. Prior to receiving notification of approval, Company shall notify Insurer promptly of any significant changes in the health status of an eligible employee or dependent including any inpatient hospital admissions. Insurer shall be entitled to rely on the most current information in its possession regarding the eligibility and health status of employees and their dependents in providing coverage under this Policy. Any new information received, will be used for rating purposes only.

I understand that the Certificate of Coverage or Summary Plan Description and other documents, notices and communications regarding the health benefit plan(s) indicated on this Application may be transmitted electronically to me and to the Company's employees.

I represent to the best of my knowledge the information I have furnished is accurate, and includes any employees and dependent who have elected continuation of insurance benefits. I understand that material omissions misrepresentations or misstatements in the information requested on this form can result in the voiding or reformation of insurance.

Signature (Form must be signed)

Signature _____ Date _____ Title _____

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